

UTILIZATION MANAGEMENT AUTHORIZATION

Outpatient Treatment

Review Date: _____

Date of Program Admission: _____

Current Services: ☐ MHS ☐ MHS-R ☐ CM ☐ Meds

Current Planned Session Frequency:

☐ _____ session/s per month

☐ Comments:

Is Family Involved with Treatment? Y N (If no please

explain): _____

DSM IV – TR Axis I – Primary: _____ Code: _____

Secondary: _____ Code: _____

Other: _____ Code: _____

Axis II - _____ Code: _____

Axis III - _____ Code: _____

Axis IV - ☐ Primary Support Group ☐ Social Environment ☐ Educational ☐ Occupational
☐ Housing ☐ Economic ☐ Access to Health Care ☐ Interaction with the Legal System
☐ Other psychosocial and Environmental Problems

Axis V - (GAF) Current: _____ Highest in last 12 months: _____

Does youth and/or family request continuation of service? Y N (Comments): _____

Concurrent Interventions: (Please Check off all that apply): ☐ TBS ☐ Day Treatment Intensive ☐ Day Treatment Rehabilitation ☐ Chemical Dependency

☐ Rehabilitation ☐ Other Outpatient (Please Specify): _____

Hospitalizations: Y N (If yes please specify how long ago): ☐ past month ☐ past 3 months ☐ past 6 months ☐ past year ☐ more than one year

CURRENT CLIENT FUNCTIONING (CFARS Rating):

1	2	3	4	5	6	7	8	9		
No problem	Less than Slight	Slight Problem	Slight to Moderate	Moderate Problem	Moderate to Severe	Severe Problem	Severe to Extreme	Extreme Problem		
Depression				Treatment Focus Y N		Anxiety			Treatment Focus Y N	
<input type="checkbox"/> Depressed Mood	<input type="checkbox"/> Happy	<input type="checkbox"/> Sleep Problems	<input type="checkbox"/> Anxious/Tense	<input type="checkbox"/> Calm	<input type="checkbox"/> Guilt					
<input type="checkbox"/> Sad	<input type="checkbox"/> Hopeless	<input type="checkbox"/> Lacks Energy / Interest	<input type="checkbox"/> Phobic	<input type="checkbox"/> Worried/ Fearful	<input type="checkbox"/> Anti-Anxiety Meds					
<input type="checkbox"/> Irritable	<input type="checkbox"/> Withdrawn	<input type="checkbox"/> Anti-Depression Meds	<input type="checkbox"/> Obsessive/Compulsive	<input type="checkbox"/> Panic						
Hyper activity				Treatment Focus Y N		Thought Process			Treatment Focus Y N	
<input type="checkbox"/> Manic	<input type="checkbox"/> Inattentive	<input type="checkbox"/> Agitated	<input type="checkbox"/> Illogical	<input type="checkbox"/> Delusional	<input type="checkbox"/> Hallucinations					
<input type="checkbox"/> Sleep Deficit	<input type="checkbox"/> Overactive / Hyperactive	<input type="checkbox"/> Mood Swings	<input type="checkbox"/> Paranoid	<input type="checkbox"/> Ruminative	<input type="checkbox"/> Command Hallucination					
<input type="checkbox"/> Pressured Speech	<input type="checkbox"/> Relaxed	<input type="checkbox"/> Impulsivity	<input type="checkbox"/> Derailed Thinking	<input type="checkbox"/> Loose Associations	<input type="checkbox"/> Intact					
<input type="checkbox"/> ADHD Meds	<input type="checkbox"/> Anti-Manic Meds	<input type="checkbox"/> Oriented	<input type="checkbox"/> Disoriented	<input type="checkbox"/> Anti-Psych Meds						
Cognitive Performance				Treatment Focus Y N		Medical / Physical			Treatment Focus Y N	
<input type="checkbox"/> Poor Memory	<input type="checkbox"/> Low Self-Awareness	<input type="checkbox"/> Acute Illness	<input type="checkbox"/> Hypochondria	<input type="checkbox"/> Good Health						
<input type="checkbox"/> Poor Attention/Concentration	<input type="checkbox"/> Developmental Disability	<input type="checkbox"/> CNS Disorder	<input type="checkbox"/> Chronic Illness	<input type="checkbox"/> Need Med./Dental Care						
<input type="checkbox"/> Insightful	<input type="checkbox"/> Concrete Thinking	<input type="checkbox"/> Pregnant	<input type="checkbox"/> Poor Nutrition	<input type="checkbox"/> Enuretic/ Encopretic						
<input type="checkbox"/> Impaired Judgment	<input type="checkbox"/> Slow Processing	<input type="checkbox"/> Eating Disorder	<input type="checkbox"/> Seizures	<input type="checkbox"/> Stress-Related Illness						
Traumatic Stress				Treatment Focus Y N		Substance Use			Treatment Focus Y N	
<input type="checkbox"/> Acute	<input type="checkbox"/> Dreams/Nightmares	<input type="checkbox"/> Alcohol	<input type="checkbox"/> Drug(s)	<input type="checkbox"/> Dependence						
<input type="checkbox"/> Chronic	<input type="checkbox"/> Detached	<input type="checkbox"/> Abuse	<input type="checkbox"/> Over Counter Drugs	<input type="checkbox"/> Cravings/Urges						
<input type="checkbox"/> Avoidance	<input type="checkbox"/> Repression/Amnesia	<input type="checkbox"/> DUI	<input type="checkbox"/> Abstinent	<input type="checkbox"/> I.V. Drugs						
<input type="checkbox"/> Upsetting Memories	<input type="checkbox"/> Hyper Vigilance	<input type="checkbox"/> Recovery	<input type="checkbox"/> Interfere w/Functioning	<input type="checkbox"/> Med. Control						
Interpersonal Relationships				Treatment Focus Y N		Behavior in "Home" Setting			Treatment Focus Y N	
<input type="checkbox"/> Problems w/Friends	<input type="checkbox"/> Diff. Estab./ Maintain	<input type="checkbox"/> Disregards Rules	<input type="checkbox"/> Defies Authority							
<input type="checkbox"/> Poor Social Skills	<input type="checkbox"/> Age-Appropriate Group	<input type="checkbox"/> Conflict w/Sibling or Peer	<input type="checkbox"/> Conflict w/Parent or Caregiver							
<input type="checkbox"/> Adequate Social Skills	<input type="checkbox"/> Supportive Relationships	<input type="checkbox"/> Conflict w/Relative	<input type="checkbox"/> Respectful							
<input type="checkbox"/> Overly Shy	<input type="checkbox"/> Responsible									
ADL Functioning				Treatment Focus Y N		Socio-Legal			Treatment Focus Y N	
<input type="checkbox"/> Handicapped	<input type="checkbox"/> Not Age Appropriate In:	<input type="checkbox"/> Disregards Rules	<input type="checkbox"/> Offense/Property	<input type="checkbox"/> Offense/Person						
<input type="checkbox"/> Permanent Disability	<input type="checkbox"/> Communication	<input type="checkbox"/> Self Care	<input type="checkbox"/> Fire Setting	<input type="checkbox"/> Comm. Control/Reentry	<input type="checkbox"/> Pending Charges					
<input type="checkbox"/> No Known Limitations	<input type="checkbox"/> Hygiene	<input type="checkbox"/> Recreation	<input type="checkbox"/> Dishonest	<input type="checkbox"/> Use/Con Other(s)	<input type="checkbox"/> Incompetent to Proceed					
<input type="checkbox"/> Mobility	<input type="checkbox"/> Detention/ Commitment	<input type="checkbox"/> Street Gang Member								
Select: <input type="checkbox"/> Work <input type="checkbox"/> School				Treatment Focus Y N		Danger to Self			Treatment Focus Y N	
<input type="checkbox"/> Absenteeism	<input type="checkbox"/> Poor Performance	<input type="checkbox"/> Regular	<input type="checkbox"/> Suicidal Ideation	<input type="checkbox"/> Current Plan	<input type="checkbox"/> Recent Attempt					
<input type="checkbox"/> Dropped Out	<input type="checkbox"/> Learning disabilities	<input type="checkbox"/> Seeking	<input type="checkbox"/> Past Attempt	<input type="checkbox"/> Self-Injury	<input type="checkbox"/> Self-Mutilation					
<input type="checkbox"/> Employed	<input type="checkbox"/> Doesn't Read/Write	<input type="checkbox"/> Tardiness	<input type="checkbox"/> "Risk-Taking" Behavior	<input type="checkbox"/> Serious Self-Neglect	<input type="checkbox"/> Inability to Care for Self					
<input type="checkbox"/> Defies Authority	<input type="checkbox"/> Not Employed	<input type="checkbox"/> Suspended								
<input type="checkbox"/> Disruptive	<input type="checkbox"/> Terminated/ Expelled	<input type="checkbox"/> Skips Class								
Danger to Others				Treatment Focus Y N		Security/ Management Needs			Treatment Focus Y N	
<input type="checkbox"/> Violent Temper	<input type="checkbox"/> Threatens Others	<input type="checkbox"/> Home w/o Supervision	<input type="checkbox"/> Suicide Watch							
<input type="checkbox"/> Causes Serious Injury	<input type="checkbox"/> Homicidal Ideation	<input type="checkbox"/> Behavioral Contract	<input type="checkbox"/> Locked Unit							
<input type="checkbox"/> Use of Weapons	<input type="checkbox"/> Homicidal Threats	<input type="checkbox"/> Protection from Others	<input type="checkbox"/> Seclusion							
<input type="checkbox"/> Assaultive	<input type="checkbox"/> Homicide Attempt	<input type="checkbox"/> Home w/Supervision	<input type="checkbox"/> Run/Escapes Risk							
<input type="checkbox"/> Cruelty to Animals	<input type="checkbox"/> Accused of Sexual Assault	<input type="checkbox"/> Restraint	<input type="checkbox"/> Involuntary Exam/ Commitment							
<input type="checkbox"/> Does not appear dangerous to Others	<input type="checkbox"/> Physically Aggressive	<input type="checkbox"/> Time-Out	<input type="checkbox"/> PRN Medications							
				<input type="checkbox"/> Monitored House Arrest	<input type="checkbox"/> One-to-One Supervision					

County of San Diego – CMHS

Utilization Management Authorization
HHSA:MHS-XXX (1-1-10)

Client: _____

Client #: _____

Program: _____

RATIONALE FOR ADDITIONAL SERVICE NEED**ELIGIBILITY CRITERIA – POST INITIAL 13 SESSIONS**

- ☐ Client continues to meet Medical Necessity and demonstrates benefit from services
☐ Consistent participation in services
☐ CFARS-Impairment Rating guideline of 5

☐ Client meets the criteria for SED based upon the following:

As a result of a mental disorder the child has **substantial** and **persistent** impairment in at least **two** of the following areas (check):

- ☐ Self-care and self regulation
☐ Family relationships
☐ Ability to function in the community
☐ School functioning

AND One of the following occurs:

- ☐ Child at risk for removal from home due to a mental disorder
☐ Child has been removed from home due to a mental disorder
☐ Mental disorder/impairment is severe and has been present for six months, or is highly likely to continue for more than one year without treatment.

OR The child displays:

- ☐ acute psychotic features,
☐ imminent risk for suicide
☐ imminent risk of violence to others due to a mental disorder

ELIGIBILITY CRITERIA – POST 26 SESSIONS

☐ Client has met the above criteria as indicated AND

Meets a minimum of one continuing **current** Risk Factor related to child's primary diagnosis:

- ☐ Child has been a danger to self or other in the last two weeks
☐ Child experienced severe physical or sexual abuse or has been exposed to extreme violent behaviors in the home in the last two weeks
☐ Child's behaviors are so substantial and persistent that current living situation is in jeopardy
☐ Child exhibited bizarre behaviors in the last two weeks
☐ Child has experienced trauma within the last two weeks

Proposed Treatment Modalities	Planned Frequency	Expected Outcome and Prognosis	REQUESTED NUMBER OF TREATMENT SESSIONS
<input type="checkbox"/> MHS – Family	_____ session(s) per month	<input type="checkbox"/> Return to full functioning	<div style="border: 1px solid black; width: 80px; height: 80px; margin: 0 auto;"></div>
<input type="checkbox"/> MHS – Group	_____ session(s) per month	<input type="checkbox"/> Expect improvement, anticipate less than full functioning	
<input type="checkbox"/> MHS – Individual	_____ session(s) per month	<input type="checkbox"/> Relieve acute symptoms, return to baseline functioning	
<input type="checkbox"/> MHS - Collateral	_____ session(s) per month	<input type="checkbox"/> Maintain current status/prevent deterioration	
<input type="checkbox"/> Case Management/Brokerage	_____ session(s) per month		
<input type="checkbox"/> MHS – Rehab	_____ session(s) per month		
<input type="checkbox"/> Medication Support	_____ session(s) per month		

Requesting Staff's Name, Credential, Signature: _____ Date: _____

Co- Signature: _____ Date: _____

Approved # of Sessions: _____	Comments: _____
<input type="checkbox"/> Request Approved <input type="checkbox"/> Request Reduced <input type="checkbox"/> Request Denied	
<input type="checkbox"/> Retroactive Authorization (must notify COTR by email) _____	
UM Clinician's Name: _____	Signature/Credentials: _____ Date: _____
Committee Members Names and Credentials: _____	

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